

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FERROSTAAL METALS GROUP, INC.,
formerly known as MAN FERROSTAAL,
INC.

08 CV 1898 (SS)

Plaintiffs,

- against -

RULE 7.1 STATEMENT

M/V SERENITY I, her engines,
boilers, tackle, etc.,
COMBINE MARINE INC., SERENITY
MARITIME, INC., SK SHIPPING
CO., LTD.

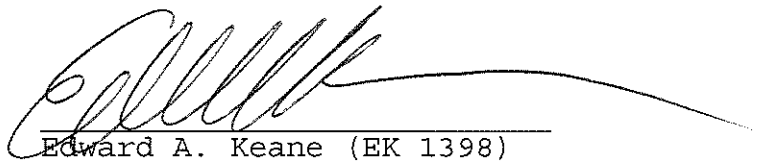
Defendants.

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PLEASE TAKE NOTICE that Edward A. Keane, of the firm of
MAHONEY AND KEANE, LLP, attorneys of record for defendants COMBINE
MARINE INC. and SERENITY MARITIME, INC. certifies that there are
no publicly held corporate parents, subsidiaries, or affiliates of
COMBINE MARINE INC. and SERENITY MARITIME, INC.

Dated: New York, New York

May 22, 2008



Edward A. Keane (EK 1398)